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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
LEHMAN BROTHERS HOLDINGS INC., et al., : Case No. 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
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**VERIFIED STATEMENT OF FRIEDMAN KAPLAN SEILER &
ADELMAN LLP PURSUANT TO RULE 2019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Friedman Kaplan Seiler & Adelman LLP ("Friedman Kaplan") hereby makes the following verified statement ("Statement") pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure in connection with the above-captioned Chapter 11 cases (the "Cases") of Lehman Brothers Holdings Inc. and its debtor affiliates (together, the "Debtors") and respectfully states as follows:

1. As of the date hereof, Friedman Kaplan represents in the Cases the creditors listed on Exhibit A hereto (together, the "Represented Parties"). Friedman Kaplan will supplement this statement as necessary.

2. Each of the Represented Parties may hold, whether directly or indirectly, claims against and/or interests in certain of the Debtors arising out of agreements with certain of the Debtors, in law or equity. The specific nature and amount of these claims and/or interests have not

yet been finally determined and may be set forth in proofs of claim or interest filed or to be filed in the Cases.

3. Each of the Represented Parties separately requested that Friedman Kaplan represent them in connection with the Cases.

4. The undersigned hereby certifies that this Statement is true and accurate, to the best of the undersigned's knowledge and belief. Friedman Kaplan reserves the right to amend this Statement as necessary and will promptly supplement this Statement to the extent any material changes occur in the facts set forth herein or if it is retained by additional parties to represent them in the Debtors' chapter 11 cases.

Dated: New York, New York
October 6, 2011

FRIEDMAN KAPLAN SEILER &
ADELMAN LLP

A handwritten signature in black ink, appearing to be 'E. Friedman', written over a horizontal line.

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EXHIBIT A

1. Boulton (Helsinki) AB & Boulton (Västerås) AB
c/o Lee Roberts
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Chelsea Embankment
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United Kingdom
2. Lazard Frères & Co. LLC
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